

blackbaud®



## Rosterfy & Blackbaud Integration

Unite your CRM and volunteer management solution



[www.rosterfy.com](http://www.rosterfy.com)

# Blackbaud Integration

Key points:

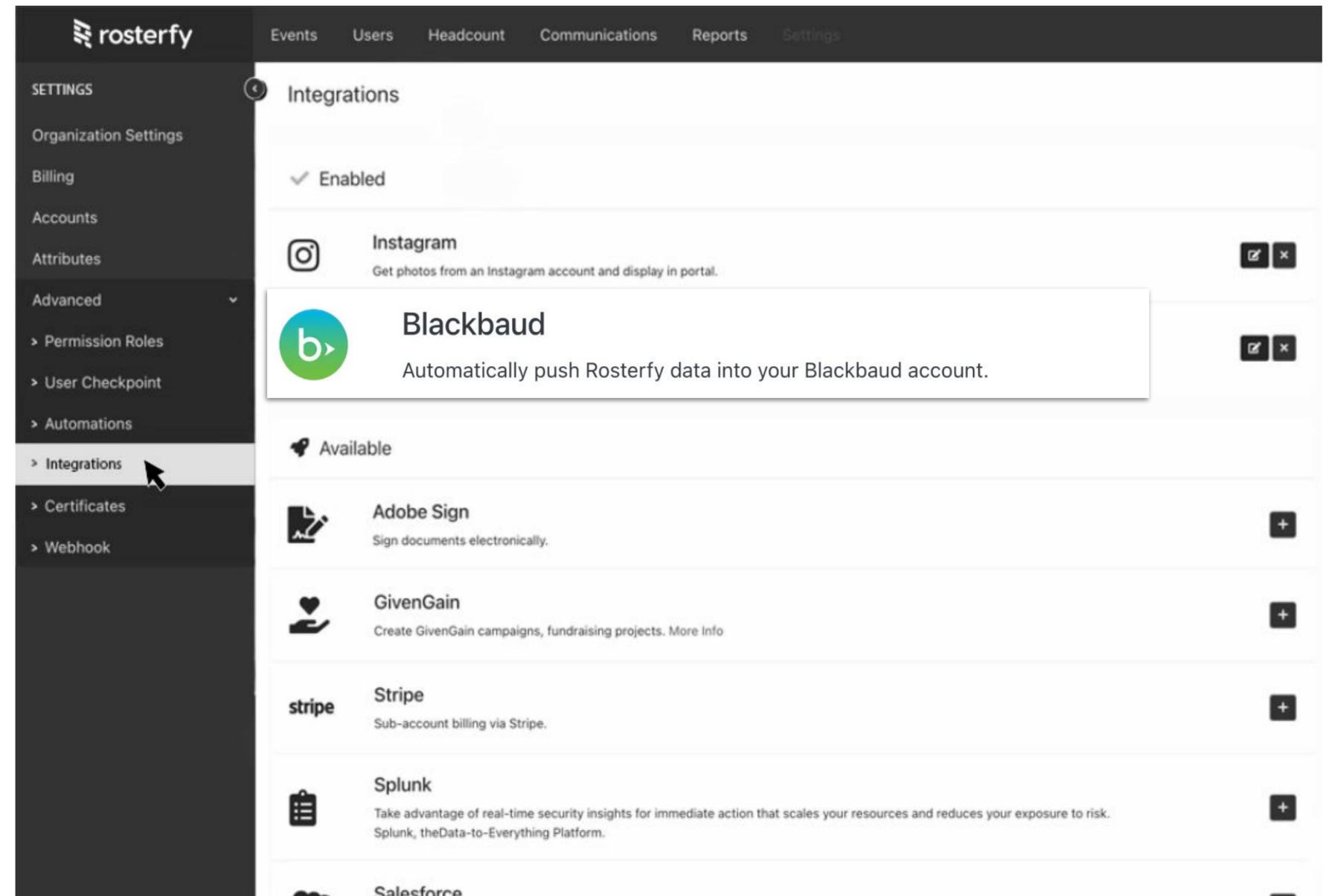
- Available on the Blackbaud Marketplace
- Native integration from Rosterfy
- Synchronise user data across both Rosterfy & Blackbaud
- Display Volunteer Statistics (eg. Hours worked)
- Generate Reports in Blackbaud



**Rosterfy**  
Rosterfy

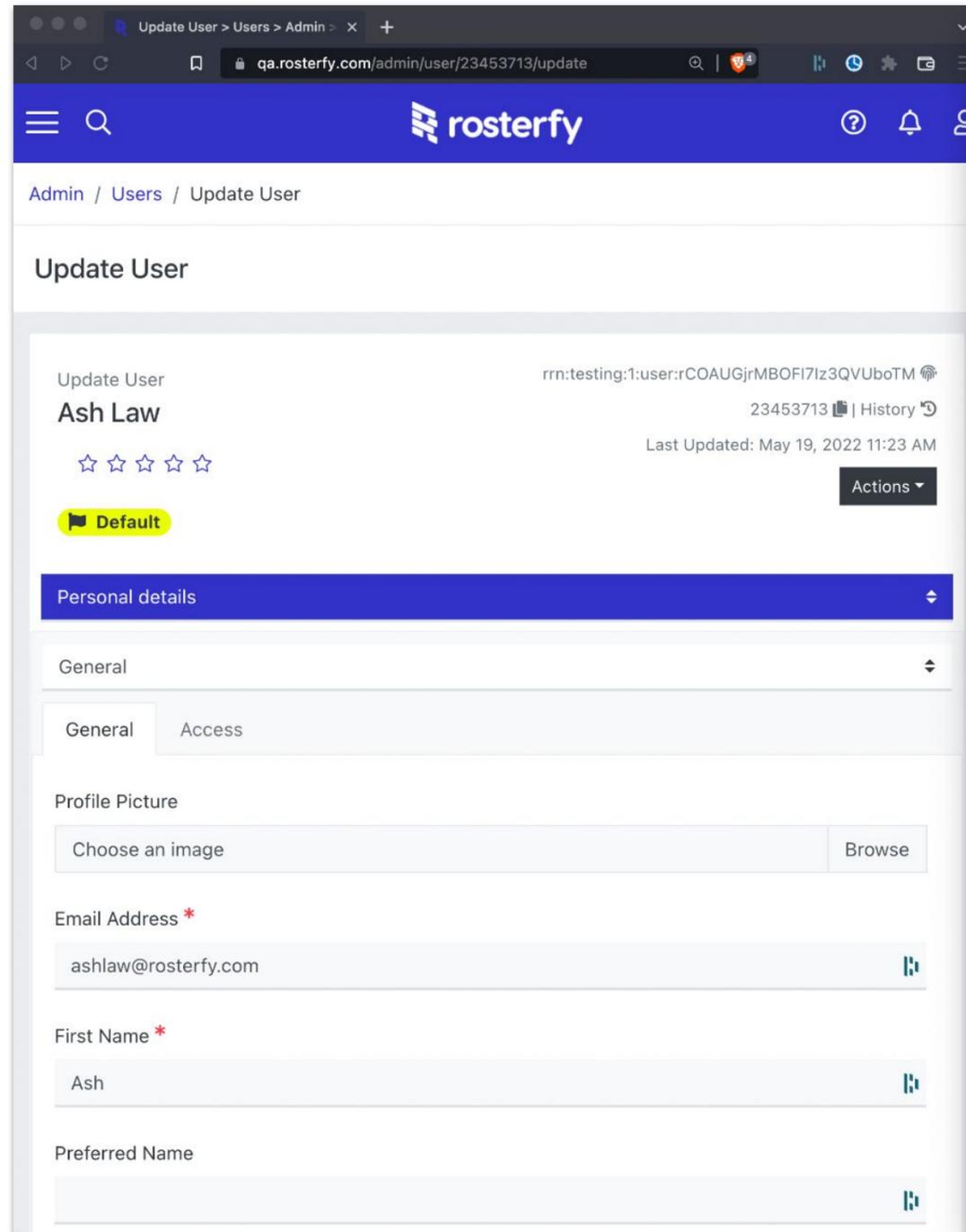
Connect your Blackbaud Raiser's Edge NXT to Rosterfy to streamline efficiencies and better engage your workforce across both fundraising and volunteer management.

Paid ✓

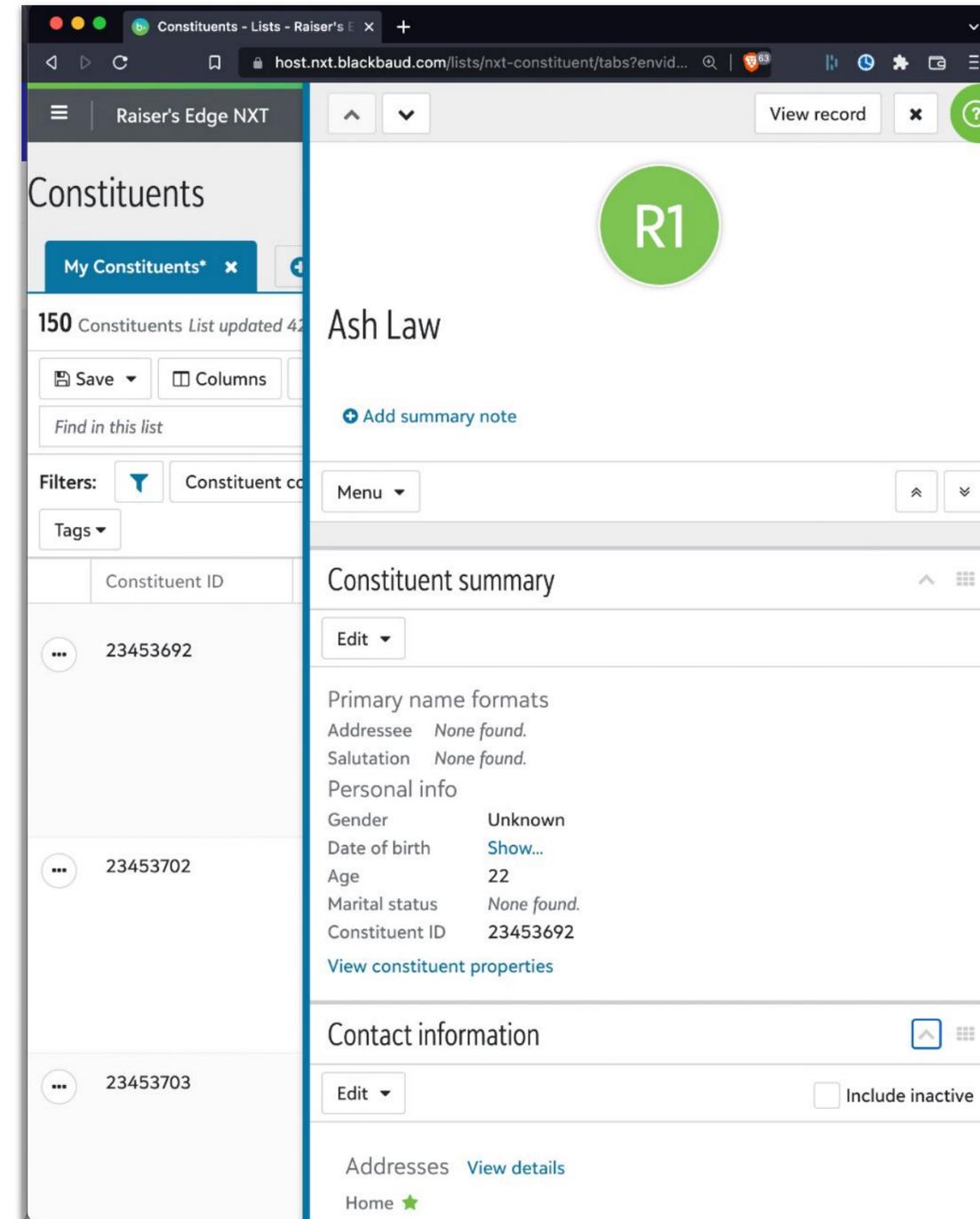


The screenshot shows the Rosterfy web interface. At the top, there are navigation tabs: Events, Users, Headcount, Communications, Reports, and Settings. A left sidebar contains a 'SETTINGS' menu with options like Organization Settings, Billing, Accounts, Attributes, and an expanded 'Advanced' section containing Permission Roles, User Checkpoint, Automations, Integrations (highlighted with a mouse cursor), Certificates, and Webhook. The main content area is titled 'Integrations' and shows a list of connected services. The 'Blackbaud' integration is highlighted with a white box and shows a status of 'Enabled' with a checkmark. Below it, under the 'Available' section, are Adobe Sign, GivenGain, Stripe, Splunk, and Salesforce, each with a plus icon to add the integration.

# Blackbaud Integration - Synchronise users

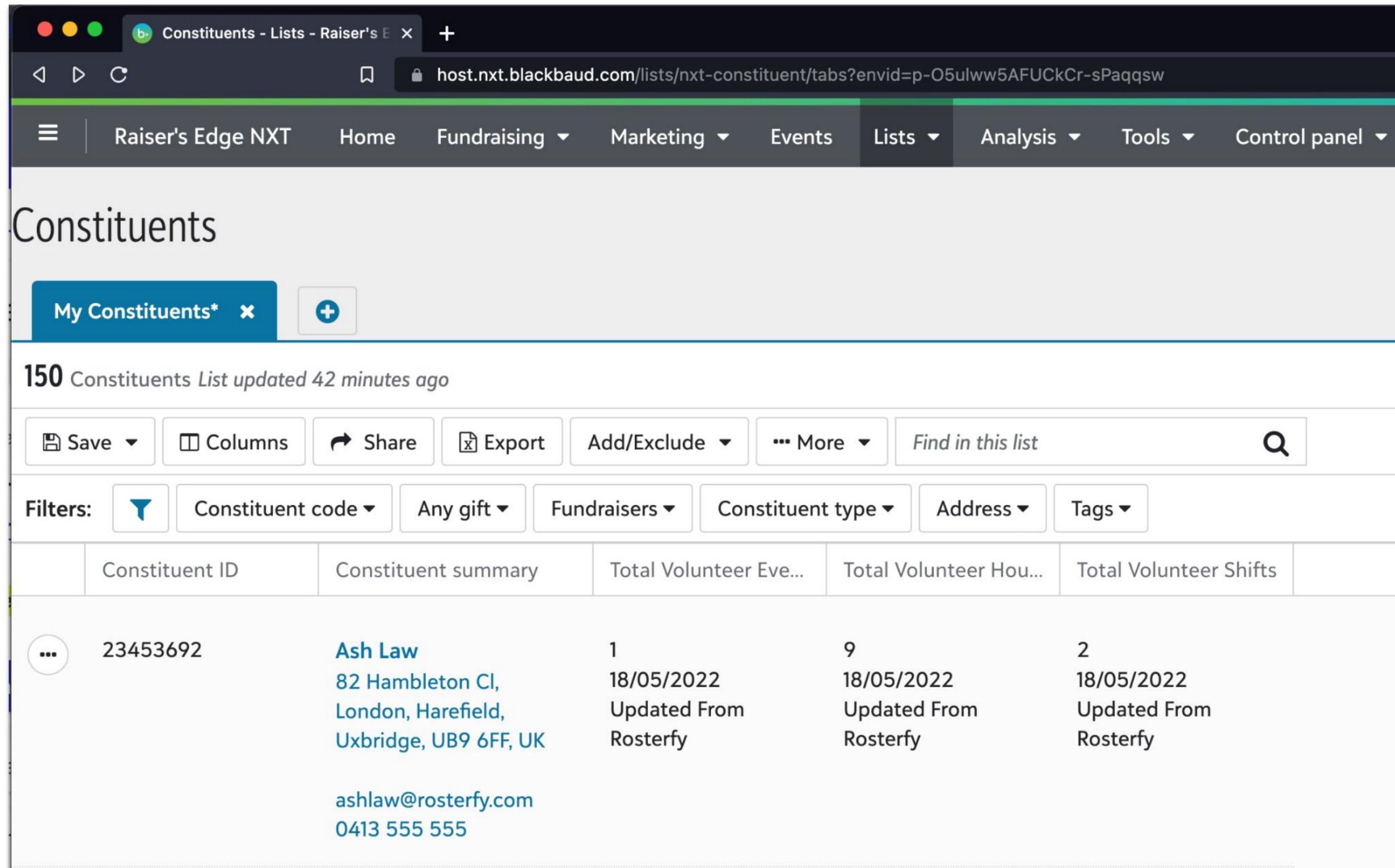


The screenshot shows the 'Update User' interface in Rosterfy. The user being updated is 'Ash Law' with ID 23453713. The page includes a 'Personal details' section with tabs for 'General' and 'Access'. Under 'General', there are fields for 'Profile Picture', 'Email Address' (ashlaw@rosterfy.com), 'First Name' (Ash), and 'Preferred Name'. A 'Default' tag is visible. The user's last update was on May 19, 2022 at 11:23 AM.



The screenshot shows the 'Constituents' page in Blackbaud NXT. A list of constituents is visible on the left, with 'Ash Law' (ID 23453692) selected. The right pane shows the 'Constituent summary' for 'Ash Law', including 'Primary name formats', 'Personal info' (Gender: Unknown, Date of birth: Show..., Age: 22, Marital status: None found, Constituent ID: 23453692), and 'Contact information'. A 'Home' address is listed with a star icon.

# Blackbaud Integration - Synchronise users



Constituents - Lists - Raiser's E x +

host.nxt.blackbaud.com/lists/nxt-constituent/tabs?envid=p-O5ulww5AFUCkCr-sPaqqsw

Raiser's Edge NXT Home Fundraising Marketing Events Lists Analysis Tools Control panel

## Constituents

My Constituents\* x +

150 Constituents *List updated 42 minutes ago*

Save Columns Share Export Add/Exclude More Find in this list

Filters: Constituent code Any gift Fundraisers Constituent type Address Tags

Constituent ID	Constituent summary	Total Volunteer Eve...	Total Volunteer Hou...	Total Volunteer Shifts
23453692	<b>Ash Law</b> 82 Hambleton Cl, London, Harefield, Uxbridge, UB9 6FF, UK  ashlaw@rosterfy.com 0413 555 555	1 18/05/2022 Updated From Rosterfy	9 18/05/2022 Updated From Rosterfy	2 18/05/2022 Updated From Rosterfy

# Blackbaud Integration - Rosterfy Dashboard & Custom Fields

**Choose your filters**

- Constituent basics (4)
- Giving (1)
- Location (1)
- Marketing
- Wealth & ratings
- Custom fields
- All filters (6)

Find in this list x Q

Select all Clear all  Only show selected items

**Total Volunteer Events**  
Custom field your organisation tracks for the constituent

**Total Volunteer Hours**  
Custom field your organisation tracks for the constituent

**Total Volunteer Shifts**  
Custom field your organisation tracks for the constituent

Apply changes
Set as default filters
Cancel

reporting12 10 - Raiser's Edge
host.nxt.blackbaud.com/constituent/records/25?envid=p-O5ulww5AFUCkCr-sPaqqsw&svcid=renxt

Raiser's Edge NXT
Home Fundraising Marketing Events Lists Analysis Tools Control panel
Search

R1

## Ash Law

+ Add summary note

Add alert
Apply workflow
Edit
Mark as...
Merge into another record

### Rosterfy



**Total Hours**

9

**Total Shifts**

2

**Total Events**

1

[View On Rosterfy](#)

### Custom fields

+ Add Sort

Any category

- ⋮ **Total Volunteer Events** 1
- ⋮ **Total Volunteer Hours** 9
- ⋮ **Total Volunteer Shifts** 2

### Constituent summary

Notes 0

Actions + Add action

No actions found

### Contact information

Timeline

Giving A\$0

Giving history 0

Tags



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